



CAPITALAND INVESTMENT LIMITED
(Registration Number: 200308451M)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

PROPOSED DISTRIBUTION *IN SPECIE* OF UNITS IN CAPITALAND INTEGRATED COMMERCIAL TRUST COMPLETION OF THE PROPOSED DISTRIBUTION

1. INTRODUCTION

CapitaLand Investment Limited ("**CLI**" or the "**Company**") refers to its announcements dated 27 February 2025 in relation to the Proposed Distribution, 23 April 2025 in relation to the Notice of Conditional Record Date and Distribution Ratio for the Proposed Distribution and the letter to the shareholders of the Company (the "**Shareholders**") dated 3 April 2025 (the "**Letter**") in relation to the Proposed Distribution.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Letter.

2. COMPLETION OF THE PROPOSED DISTRIBUTION

- 2.1. The Company wishes to announce that, following the distribution of 154,968,032 CICT Units by the Company to the Entitled Shareholders, the Proposed Distribution has been completed today. Each Entitled Shareholder will have received 0.031077 CICT Units for each Share held by them or on their behalf as at the Record Date of 5 May 2025 at 5.00 p.m., fractional entitlements disregarded. Based on the closing market price of S\$2.10 per CICT Unit on 9 May 2025, multiplied against the distribution ratio of 0.031077 CICT Units per Share, the cash equivalent rate of the distribution per Share is S\$0.065261700.
- 2.2. Entitled Shareholders who are Depositors will have received their entitlements to the CICT Units pursuant to the Proposed Distribution by the crediting by CDP of their Securities Accounts with the relevant number of CICT Units today.
- 2.3. Shareholders who are not Depositors will have received their entitlements to the CICT Units pursuant to the Proposed Distribution through the entry of their names and the relevant number of CICT Units into the Register of CICT today, and a confirmation note in respect of the CICT Units will be sent to such Entitled Shareholders by registered post to their address as stated in the Register of CICT in due course.

- 2.4. Entitled Shareholders who are Depositors and who receive odd lots of CICT Units (that is, lots other than board lots of 100 CICT Units) pursuant to the Proposed Distribution may wish to refer to paragraph 5.8 of Annexure II of the Letter, for information on the arrangements made by the Company for DBS Vickers Securities (Singapore) Pte Ltd, Phillip Securities Pte Ltd and UOB Kay Hian Private Limited to facilitate Odd Lots Trades during the Applicable Period, which is expected to be from 13 May 2025 to 13 June 2025. Please refer to paragraph 5.8 of Annexure II of the Letter for further details relating to the Odd Lots Trading Brokerage Fee Arrangement.

3. CLI GROUP'S UNITHOLDING IN CICT FOLLOWING THE PROPOSED DISTRIBUTION

Following the completion of the Proposed Distribution, the resultant unitholding of the CLI Group in CICT through its directly and indirectly held wholly-owned subsidiaries is 1,563,082,345 CICT Units¹, representing approximately 21.37%² of the total number of CICT Units in issue as at the date of this Announcement.

By Order of the Board

Hon Wei Seng
Company Secretary
13 May 2025

¹ Being:

- (a) Albert Complex Pte Ltd, which directly holds 303,265,987 CICT Units, representing approximately 4.146% of the total number of CICT Units in issue as at the date of this Announcement;
- (b) CapitaLand Integrated Commercial Trust Management Limited, which directly holds 71,513,388 CICT Units, representing approximately 0.977% of the total number of CICT Units in issue as at the date of this Announcement;
- (c) Carmel Plus Pte. Ltd., which directly holds 440,814 CICT Units, representing approximately 0.006% of the total number of CICT Units in issue as at the date of this Announcement;
- (d) E-Pavilion Pte. Ltd., which in turn directly holds 13,794,888 CICT Units, representing approximately 0.188% of the total number of CICT Units in issue as at the date of this Announcement;
- (e) Pyramex Investments Pte Ltd, which directly holds 199,291,863 CICT Units, representing approximately 2.724% of the total number of CICT Units in issue as at the date of this Announcement;
- (f) Premier Healthcare Services International Pte Ltd, which in turn directly holds 391,060,813 CICT Units, representing approximately 5.346% of the total number of CICT Units in issue as at the date of this Announcement; and
- (g) SBR Private Limited, which in turn directly holds 583,714,592 CICT Units, representing approximately 7.980% of the total number of CICT Units in issue as at the date of this Announcement.

² Based on the total number of 7,314,106,571 issued CICT Units as at the date of this Announcement.