



CAPITALAND INVESTMENT LIMITED
(Registration Number: 200308451M)
(Incorporated in the Republic of Singapore)

The admission and listing of CapitaLand Investment Limited on the Singapore Exchange Securities Trading Limited was sponsored by J.P. Morgan (S.E.A.) Limited. J.P. Morgan (S.E.A.) Limited assumes no responsibility for the contents of this announcement.

ANNOUNCEMENT

ANNUAL GENERAL MEETING TO BE HELD ON 25 APRIL 2023

Please note that no food or snacks will be served and there will be no distribution of vouchers or door gifts at the upcoming AGM, as well as at future AGMs.

1. **Background**

CapitaLand Investment Limited (“**CLI**” or the “**Company**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to convene, hold or conduct general meetings;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022), read together with the FAQs on “The Holding of General Meetings” issued by Singapore Exchange Regulation on 23 May 2022, which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation.

2. **Date, time and place of the AGM**

The Company wishes to announce that the annual general meeting of the Company (“**AGM**”) will be held in a **wholly physical format** at Canning, Padang & Collyer Ballroom, Level 4, Raffles City Convention Centre, 80 Bras Basah Road, Singapore 189560 on **Tuesday, 25 April 2023 at 9.00 a.m.** (Singapore time), pursuant to the Order. There will be **no option to participate virtually**.

3. **Notice of AGM and Proxy Form**

The Notice of AGM and Proxy Form will be sent to shareholders solely by electronic means via publication on the Company's website at the URL https://ir.capitalandinvest.com/agm_egm.html and the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Printed copies of these documents will not be sent to shareholders. Any shareholder who wishes to receive a printed copy of the Proxy Form should submit his/her/its request to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the manner set out in paragraph 12 below.

4. **Arrangements for conduct of the AGM**

Shareholders, including CPF and SRS investors, may participate in the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions to the Chairman of the Meeting in advance of, or at, the AGM; and/or
- (c) voting at the AGM (i) themselves; or (ii) through duly appointed proxy(ies)¹.

Arrangements relating to:

- (i) attendance at the AGM by shareholders, including CPF and SRS investors, and (where applicable) duly appointed proxies;
- (ii) submission of questions to the Chairman of the Meeting by shareholders, including CPF and SRS investors, in advance of, or at, the AGM, and addressing of substantial and relevant questions in advance of, or at, the AGM; and
- (iii) voting at the AGM by shareholders, including CPF and SRS investors, or (where applicable) duly appointed proxy(ies),

are set out in the Notice of AGM. In particular, CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on Thursday, 13 April 2023, being seven working days before the date of the AGM.

5. **Persons who hold CLI shares through relevant intermediaries (other than CPF and SRS investors)**

Persons who hold CLI shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967), other than CPF and SRS investors, and who wish to participate in the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions to the Chairman of the Meeting in advance of, or at, the AGM; and/or
- (c) voting at the AGM (i) themselves; or (ii) by appointing a proxy to vote on their behalf,

should contact the relevant intermediary through which they hold such CLI shares as soon as practicable in order for the necessary arrangements to be made for their participation in the AGM.

¹ For avoidance of doubt, CPF and SRS investors will not be able to appoint third party proxy(ies) (i.e., persons other than the Chairman of the Meeting) to attend, speak and/or vote at the AGM on their behalf.

6. **Live screening of the AGM**

Shareholders, including CPF and SRS investors, who do not wish to, or are unable to, attend the AGM in person but who wish to watch the AGM proceedings, may do so remotely by accessing the Company's live webcast of the AGM if they have registered to do so, details of which are set out in the Notice of AGM. They will not be able to submit questions or vote remotely via the live webcast of the proceedings. They can refer to the Notice of AGM which sets out arrangements by which they may submit questions to the Chairman of the Meeting in advance of the AGM and/or appoint a proxy(ies) to attend, speak and vote on their behalf at the AGM.

7. **Key actions to be taken**

In summary, the key actions to be taken by shareholders, based on the manner in which they hold their CLI shares, are set out in the table below:

	If you hold CLI shares via CDP or in scrip	If you hold CLI shares through CPF or SRS	If you hold CLI shares through a relevant intermediary
You wish to attend, speak and vote at the AGM	Register in person at the AGM venue <u>by 9.00 a.m. on 25 April 2023</u>		Approach your relevant intermediary (if your relevant intermediary has not already contacted you)
You wish to ask questions in advance of the AGM	Submit questions in advance via the AGM website, via email or by post <u>by 5.00 p.m. on 17 April 2023</u>		Approach your relevant intermediary (if your relevant intermediary has not already contacted you)
You do not wish to attend the AGM, but wish to vote by <u>appointing Chairman of the Meeting as proxy</u>	Submit instrument of proxy² appointing Chairman of the Meeting as proxy via the online process through the AGM website, via email or by post <u>by 9.00 a.m. on 22 April 2023</u>	Approach your CPF Agent Bank or SRS Operator to submit your votes <u>by 5.00 p.m. on 13 April 2023</u>	Approach your relevant intermediary to submit your votes (if your relevant intermediary has not already contacted you)
You do not wish to attend the AGM, but wish to <u>appoint third party proxy(ies)</u>	Submit instrument of proxy² appointing third party proxy(ies) via the online process through the AGM website, via email or by post	Not applicable	Approach your relevant intermediary to submit your votes (if your relevant intermediary has not

² An instrument appointing a proxy(ies) which is executed by an attorney under a power of attorney or other authority on behalf of the appointor, or by a corporation under its common seal, may only be submitted by post or via email using the Proxy Form, and not via the AGM website.

	If you hold CLI shares via CDP or in scrip	If you hold CLI shares through CPF or SRS	If you hold CLI shares through a relevant intermediary
	<u>by 9.00 a.m. on 22 April 2023</u> Your proxy(ies) must register in person at the AGM venue <u>by 9.00 a.m. on 25 April 2023</u>		already contacted you)
You do not wish to attend the AGM, but wish to <u>watch the AGM proceedings remotely</u>	Register at the AGM website <u>by 9.00 a.m. on 22 April 2023</u>		Approach your relevant intermediary (if your relevant intermediary has not already contacted you)

8. **Record date and payment date for first and final dividend**

Subject to the approval of shareholders for the first and final dividend at the AGM, the Transfer Books and Register of Members of the Company will be closed on Wednesday, 3 May 2023 for the purpose of determining shareholders' entitlements to the proposed first and final dividend. Duly completed registrable transfers of shares received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, up to 5.00 p.m. on Tuesday, 2 May 2023 will be registered before shareholders' entitlements to the proposed dividend are determined. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with shares of the Company as at 5.00 p.m. on Tuesday, 2 May 2023 will rank for the proposed dividend. The proposed dividend, if approved by shareholders at the AGM, will be paid on Wednesday, 10 May 2023.

9. **Expected record date and distribution date for distribution *in specie***

The following paragraph sets out expected dates only. Shareholders are advised to refer to the Company's announcements on SGXNet for updates relating to the proposed distribution *in specie*, following the AGM.

Subject to the approval of shareholders for the Proposed Distribution (as defined below) at the AGM, the Transfer Books and Register of Members of the Company will be closed on or about Wednesday, 3 May 2023 for the purpose of determining shareholders' entitlements to the proposed distribution *in specie* (the "**Proposed Distribution**") of 292 million stapled securities in CapitaLand Ascott Trust (formerly known as Ascott Residence Trust) consisting of units in CapitaLand Ascott Business Trust (formerly known as Ascott Business Trust) and CapitaLand Ascott Real Estate Investment Trust (formerly known as Ascott Real Estate Investment Trust) (the "**CLAS Units**") held by the Company to the entitled shareholders of the Company, on and subject to the terms set out in Annexure II of the Company's Letter to Shareholders dated 3 April 2023. Duly completed registrable transfers of shares received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, up to 5.00 p.m. on or about Tuesday, 2 May 2023 will be registered before shareholders'

entitlements to the CLAS Units are determined. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with shares of the Company as at 5.00 p.m. on or about Tuesday, 2 May 2023 will rank for the Proposed Distribution. If the Proposed Distribution is approved by shareholders at the AGM, the CLAS Units will be distributed on or about Friday, 12 May 2023.

10. **Key dates/deadlines**

The table below sets out the key dates/deadlines for shareholders to note:

Key dates	Actions
5.00 p.m. on 13 April 2023 (Thursday)	Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
5.00 p.m. on 17 April 2023 (Monday)	Deadline for shareholders to submit questions in advance of the AGM.
9.00 a.m. on 22 April 2023 (Saturday)	Deadline for shareholders to submit instruments appointing a proxy(ies) for the AGM.
9.00 a.m. on 22 April 2023 (Saturday)	Deadline for shareholders, including CPF and SRS investors, to register for the live screening of the AGM. <i>(Note: Authenticated registrants will receive an email confirming successful registration by 12.00 p.m. on Monday, 24 April 2023, which will contain unique user credentials as well as instructions on how to access the live webcast of the AGM proceedings. They will <u>not</u> be able to submit questions or vote remotely via the live webcast of the proceedings.)</i>
Before trading hours on 25 April 2023 (Tuesday)	Shareholders may access the Company's published responses to the substantial and relevant questions submitted by shareholders in advance of the AGM on the Company's website and the SGX website.
Date and time of AGM 9.00 a.m. on 25 April 2023 (Tuesday) Registration commences at 8.00 a.m.	<i><u>Participate in person:</u></i> Attend the AGM in person at Canning, Padang & Collyer Ballroom, Level 4, Raffles City Convention Centre, 80 Bras Basah Road, Singapore 189560. Shareholders, including CPF and SRS investors, and (where applicable) duly appointed proxies, will need to register personally at the registration counter(s) outside the AGM venue, and should bring along their NRIC/passport to enable the Company to verify their identity for entry to,

Key dates	Actions
	and (where applicable) be provided with a handheld device for electronic voting at, the physical meeting. <i>Watch the live screening:</i> Click on the link in the confirmation email and follow the instructions to watch the AGM proceedings remotely.
5.00 p.m. on 2 May 2023 (Tuesday)	Record date for determining entitlements to the first and final dividend, subject to shareholders' approval at the AGM.
5.00 p.m. on or about 2 May 2023 (Tuesday)	Expected record date for determining entitlements to the Proposed Distribution, subject to shareholders' approval at the AGM.
10 May 2023 (Wednesday)	Payment date for the first and final dividend, subject to shareholders' approval at the AGM.
On or about 12 May 2023 (Friday)	Expected date for distributing the CLAS Units pursuant to the Proposed Distribution, subject to shareholders' approval at the AGM.

11. **Annual Report 2022 and Letter to Shareholders**

The Company's Annual Report 2022 and the Letter to Shareholders dated 3 April 2023 (in relation to the proposed renewal of the share purchase mandate and the proposed distribution *in specie* of 292 million stapled securities in CapitaLand Ascott Trust) have been published on the Company's website, and may be accessed as follows:

- (a) the Annual Report 2022 may be accessed at the URL <https://ir.capitalandinvest.com/publications.html> by clicking on the "Download PDF" hyperlink under "CapitaLand Investment Limited Annual Report 2022"; and
- (b) the Letter to Shareholders dated 3 April 2023 may be accessed at the URL https://ir.capitalandinvest.com/agm_egm.html by clicking on the "Letter to Shareholders dated 3 April 2023" hyperlink.

The above documents may also be accessed on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Printed copies of these documents will not be sent to shareholders. Any shareholder who wishes to receive printed copies of these documents should submit his/her/its request via the online Request Form which is accessible on the Company's website at the URL https://ir.capitalandinvest.com/agm_egm.html no later than **5.00 p.m. on Monday, 10 April 2023**.

12. **Printed copy of Proxy Form available upon request**

A shareholder may request for a printed copy of the Proxy Form by submitting the request to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., by post to 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632 or via email to CLI@boardroomlimited.com.

A soft copy of the Proxy Form is also available on the Company's website at the URL https://ir.capitalandinvest.com/agm_egm.html.

To be valid, the request for a printed copy of the Proxy Form must:

- (a) (if submitted by post to the Company's Share Registrar) be addressed to CapitaLand Investment Limited c/o The Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.;
- (b) state the caption "Request for Proxy Form";
- (c) provide the following information:
 - (i) the shareholder's full name; and
 - (ii) the shareholder's mailing address; and
- (d) be received by the Company's Share Registrar no later than **5.00 p.m. on Monday, 10 April 2023**.

13. **Other information**

For more information, shareholders can refer to the Company's website at the URL https://ir.capitalandinvest.com/agm_egm.html, contact the Company via email at groupir@capitaland.com, or contact the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at (65) 6536 5355 (during office hours) or via email at CLI@boardroomlimited.com.

14. **Important reminder**

The Company may be required to change its arrangements for the AGM at short notice. Shareholders should check the Company's website at the URL https://ir.capitalandinvest.com/agm_egm.html or the SGX website at the URL <https://www.sgx.com/securities/company-announcements> for the latest updates on the status of the AGM.

By Order of the Board

Michelle Koh
Company Secretary
3 April 2023